



## ESCROWED SECURITIES

The following securities will not be quoted and be classified as restricted securities for a period of 24 months from the date of official quotation of the securities of the Company.

- (a) 5,020,000 fully paid ordinary shares issued to related parties; and
- (b) 5,000,000 options exercisable at \$0.20 on or before 30 June 2010 issued to related parties.

The following securities will not be quoted and be classified as restricted securities for a period of 12 months from the date of issue of the securities:

- (a) 3,849,379 fully paid ordinary shares issued to Deep Yellow Ltd on 22 January 2008; and
- (b) 3,849,379 options exercisable at \$0.20 on or before 21 January 2012 issued to Deep Yellow Ltd on 22 January 2008.

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