

FACT SHEET

URANIO LTD OFFER OVER SUBSCRIBED

COMPANY RAISES \$4.58 MILLION

COMPANY HAS URANIUM INDUSTRY BACKING AND EXPERTISE

DRILLING ABOUT TO COMMENCE IN SOUTH AUSTRALIA

FAST FACTS:

CAPITAL STRUCTURE

Target Subscription:	Shares
Founders/Directors	5,000,000
Seed/Others	7,500,000
Shares issued to Deep Yellow	3,849,379
Shares issued pursuant to Prospectus	22,930,000
Total Issued Capital	39,279,379

Options:	Exercise Price
5,000,000 Founder Options (expiry 30/06/10)	\$0.20
3,849,379 Vendor Options (expiry 21/01/12)	\$0.20

Market Capital:	
At offer price of \$0.20 per share	\$7,855,876
Net cash following completion of offer	\$4,100,000

DIRECTORS

Mr Marcello Cardaci	Chairman
Mr Phil Warren	Executive Director/Company Secretary
Mr David Riekie	Non-Executive Director

INVESTMENT HIGHLIGHTS

- A 70% interest in a joint venture with Deep Yellow Limited over three uranium projects.
- A 70% interest in the existing Siccus Joint Venture.
- Highly prospective for uranium based on geological proximity to delineated uranium deposits.
- Experienced Board with a strong resource focus.
- Uranium industry experience, expertise and backing.
- 52.2% cash backing on listing.

SUMMARY OF IMPORTANT DATES

Listing Date	Tuesday, 29 January 2008
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OVERVIEW OF PROJECTS

Project	Location	Exploration Model
Siccus JV	SA	Sandstone Uranium Deposit
Ponton North	WA	Sandstone/Lignite Uranium
Anketell	WA	Sandstone Uranium Deposit
Gardner Range	WA	Unconformity Uranium Gold Proterozoic Gold Deposits

- Uranio Ltd has finalised its Initial Public Offering having successfully raised \$4,586,000.
- The expected listing date is Tuesday, 29 January 2008.
- Former Summit Resources Limited Managing Director Alan Eggers and Minvest Securities (New Zealand) Limited (a key resources investment fund managed and advised by Alan Eggers) have taken a combined key cornerstone investment of 16.8% of Uranio Ltd.
- Alan Eggers has agreed, through his consulting company, Wesmin Consulting Pty Ltd, to provide professional, geological and corporate services to Uranio Ltd.
- In addition to these cornerstone investors, Deep Yellow Limited will hold an 9.8% interest in Uranio Ltd.
- Drilling on the Siccus JV ground is expected to commence in late January 2008, with initial results anticipated by late February 2008.

Location of Uranio Projects:

